

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件 請即處理

HONG KONG EXCHANGES AND CLEARING LIMITED AND THE STOCK EXCHANGE OF HONG KONG LIMITED TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS ELECTION FORM, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS ELECTION FORM.

香港交易及結算所有限公司及香港聯合交易所有限公司對本選擇表格之內容概不負責，對其準確性或完備性亦無發表聲明，且表明不會就本選擇表格全部或部分內容或因倚賴該等內容而引致之損失承擔任何責任。



VICTORY CITY INTERNATIONAL HOLDINGS LIMITED

冠華國際控股有限公司*

(incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock code: 539)

(股份代號: 539)

FINAL DIVIDEND FOR THE YEAR ENDED 31 MARCH 2018 (“FINAL DIVIDEND”) — SCRIP SHARE ELECTION FORM 截至二零一八年三月三十一日止年度之末期股息(「末期股息」)— 代息股份選擇表格

NO ACTION IS REQUIRED IN RESPECT OF THIS ELECTION FORM IF YOU WISH TO RECEIVE THE FINAL DIVIDEND (“FINAL DIVIDEND”) OF HK1.0 CENT PER SHARE OF HK\$0.01 EACH IN VICTORY CITY INTERNATIONAL HOLDINGS LIMITED (“SHARE”) TO WHICH YOU ARE ENTITLED TO BE WHOLLY SATISFIED IN CASH. IF YOU WISH TO BE ALLOTTED AND ISSUED, IN WHOLE OR IN PART, ADDITIONAL SHARES (“SCRIP SHARES”) TO SATISFY THE FINAL DIVIDEND ON ALL OR PART OF YOUR REGISTERED HOLDING OF SHARES, YOU SHOULD COMPLETE AND RETURN THIS ELECTION FORM IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN BELOW. TO BE VALID, THIS ELECTION FORM MUST BE DULY SIGNED. YOUR ATTENTION IS ALSO DRAWN TO THE PROVISIONS HEADED “SCRIP DIVIDEND SCHEME” AS SET OUT IN THE CIRCULAR DATED 28 SEPTEMBER 2018.

閣下如欲以現金收取全部應得之冠華國際控股有限公司每股面值0.01港元股份(「股份」)之末期股息每股1.0港仙(「末期股息」)，則毋須理會本選擇表格。閣下如欲以配發及發行額外股份(「代息股份」)之方式收取所有或部分名下登記持有之股份之全部或部分末期股息，則須依照以下指示將本選擇表格填妥及交回。本選擇表格必須簽妥，方為有效。閣下亦請垂注日期為二零一八年九月二十八日之通函所載有關「代息計劃」之規定。

PART 1 第一部分

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 登記股東之姓名及地址		Box B 乙欄	REGISTERED HOLDING OF SHARES OF THE COMPANY AS AT 7 SEPTEMBER 2018 二零一八年九月七日登記持有之本公司股份數目
--------------------	--	--	--------------------	---

PART 2 第二部分

ELECTION FOR PAYMENT OF THE FINAL DIVIDEND TO BE SATISFIED BY THE ALLOTMENT AND ISSUE OF THE SCRIP SHARES IN WHOLE OR IN PART OF YOUR REGISTERED HOLDING OF SHARES.

閣下就所登記股份數目選擇以配發及發行代息股份之方式收取全部或部分末期股息。

ENTER IN BOX C THE NUMBER OF SHARES FOR WHICH YOU REQUIRE THE FINAL DIVIDEND TO BE SATISFIED BY THE ALLOTMENT AND ISSUE OF THE SCRIP SHARES.

請在丙欄內註明 閣下欲收取以配發及發行代息股份之方式支付末期股息之股份數目。

IF YOU SIGN THIS ELECTION FORM BUT DO NOT SPECIFY THE NUMBER OF SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE YOUR FINAL DIVIDEND TO BE SATISFIED BY THE ALLOTMENT AND ISSUE OF THE SCRIP SHARES OR, IF YOU ELECT FOR PAYMENT OF THE FINAL DIVIDEND TO BE SATISFIED BY THE ALLOTMENT AND ISSUE OF THE SCRIP SHARES IN RESPECT OF A NUMBER OF SHARES GREATER THAN YOUR REGISTERED HOLDING OF SHARES, THEN IN EITHER CASE YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION FOR SCRIP SHARES IN LIEU OF CASH DIVIDEND AGAINST ALL THE SHARES REGISTERED IN YOUR NAME(S) IN RESPECT OF THE FINAL DIVIDEND.

如 閣下簽署本選擇表格但未註明欲以配發及發行代息股份之方式收取末期股息之股份數目，或如 閣下所選擇以配發及發行代息股份之方式收取末期股息之股份數目超過閣下登記股份數目，則在此任何一種情況下，閣下將被視作已選擇以閣下有關末期股息之全部股份獲發代息股份以代替現金股息。

PART 3 第三部分

TO THE BOARD OF DIRECTORS OF VICTORY CITY INTERNATIONAL HOLDINGS LIMITED

致冠華國際控股有限公司董事會：

I/WE, THE UNDERSIGNED AND ABOVENAMED SHAREHOLDER(S), HEREBY GIVE NOTICE THAT THE FINAL DIVIDEND IN RESPECT OF THE SHARES REGISTERED IN MY/OUR NAME(S) SHOULD BE SATISFIED BY THE ALLOTMENT AND ISSUE OF THE SCRIP SHARES IN WHOLE OR IN PART IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE IN PART 2 OF THIS ELECTION FORM.

本人/吾等為於下方簽署上述之股東，茲通知將本人/吾等名下股份應得之全部或部分末期股息，根據本選擇表格第二部分之指示，以配發及發行代息股份之方式支付。

SIGN 簽署 (USUAL SIGNATURE(S) 慣用之簽名)

(1) (2) (3) (4)

Telephone Number 電話號碼: Date 日期: 2018

IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN. 如屬聯名持有人，所有聯名持有人均須簽署。

THIS DULY COMPLETED ELECTION FORM MUST BE RETURNED TO THE BRANCH SHARE REGISTRAR OF THE COMPANY IN HONG KONG AT THE ADDRESS SHOWN BELOW NOT LATER THAN 4:30 P.M. ON FRIDAY, 19 OCTOBER 2018.

填妥之選擇表格須於二零一八年十月十九日(星期五)下午四時三十分前交回下列地址之本公司香港股份過戶登記分處。

TRICOR SECRETARIES LIMITED 卓佳秘書商務有限公司
LEVEL 22 香港皇后大道東183號合和中心22樓
HOPEWELL CENTRE
183 QUEEN'S ROAD EAST
HONG KONG

FAILURE TO COMPLETE AND RETURN THIS ELECTION FORM WILL RESULT IN YOUR FINAL DIVIDEND BEING PAID WHOLLY IN CASH.

閣下如未填妥及交回本選擇表格，閣下之末期股息將全部以現金支付。

PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

YOUR SUPPLY OF YOUR TELEPHONE NUMBER IS FOR THE PURPOSE OF PROCESSING AND HANDLING YOUR INSTRUCTIONS GIVEN ON THIS FORM OF ELECTION, INCLUDING WITHOUT LIMITATION, ANY VERIFICATION WITH YOU THAT MAY BE REQUIRED AND OTHER SHARE REGISTRY SERVICES RELATING TO YOUR SHAREHOLDING (“PURPOSES”). IF YOU FAIL TO PROVIDE SUFFICIENT AND ACCURATE INFORMATION, WE MAY NOT BE ABLE TO PROCESS YOUR DIVIDEND PAYMENT INSTRUCTIONS. WE MAY TRANSFER YOUR TELEPHONE NUMBER TO OUR AGENT, CONTRACTOR OR THIRD PARTY SERVICE PROVIDER WHO PROVIDES ADMINISTRATIVE, COMPUTER AND OTHER SERVICES TO US FOR THE PURPOSES, AND TO SUCH PARTIES WHO ARE AUTHORISED BY LAW TO REQUEST THE INFORMATION OR ARE OTHERWISE RELEVANT FOR THE PURPOSES AND NEED TO RECEIVE THE INFORMATION. YOUR TELEPHONE NUMBER WILL BE RETAINED FOR SUCH PERIOD AS MAY BE NECESSARY TO FULFILL THE PURPOSES.

閣下提供 閣下之電話號碼以用於處理有關 閣下於本選擇表格給予之指示，包括但不限於在有需要時與 閣下進行任何核實的用途及有關 閣下之股份之其他登記服務(合稱「該等用途」)。若 閣下未能提供足夠及準確之資料，我們或會無法處理 閣下有關股息支付方式的指示。我們可能轉移 閣下用作該等用途的電話號碼予為我們提供行政、電腦及其他服務的代理人、承辦商或第三者服務供應商，以及其他獲法律認可而要求取得有關資料的人士或其他與上述所列出的該等用途有關以及需要接收有關資料之人士。閣下所提供的電話號碼將就該等用途保留。

YOU HAVE THE RIGHT TO REQUEST ACCESS TO AND/OR CORRECTION OF THE RESPECTIVE PERSONAL DATA IN ACCORDANCE WITH THE PROVISIONS OF THE PERSONAL DATA (PRIVACY) ORDINANCE, CAP 486. ANY SUCH REQUEST FOR ACCESS TO AND/OR CORRECTION OF THE PERSONAL DATA SHOULD BE IN WRITING AND SENT BY MAIL TO THE PRIVACY COMPLIANCE OFFICER OF TRICOR SECRETARIES LIMITED AT LEVEL 22, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG.

根據《個人資料(私隱)條例》(第486章)的條文，閣下有權查閱及/或更正相關的個人資料。任何有關查閱及/或更正個人資料的要求均須以書面方式郵寄至香港皇后大道東183號合和中心22樓卓佳秘書商務有限公司的私隱條例事務主任。

* For identification purposes only

* 僅供識別