PERFECTECH INTERNATIONAL HOLDINGS LIMITED
威發國際集團有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 00765)

DELAY IN DESPATCH OF PROSPECTUS AND REVISED TIMETABLE IN RELATION TO THE RIGHTS ISSUE OF RIGHTS SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES AT HK$0.295 PER RIGHTS SHARE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcement of Perfectech International Holdings Limited (the "**Company**") dated 26 September 2025 in relation to, among others, the Rights Issue on the basis of one (1) Rights Share for every two (2) existing Shares at HK$0.295 per Rights Share on a non-underwritten basis (the "**Announcement**"). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF PROSPECTUS

As disclosed in the Announcement, the Prospectus Documents containing, among other things, the Prospectus setting out details of the Rights Issue, the PAL and the EAF were scheduled to be despatched to the Shareholders on Tuesday, 21 October 2025. As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus, it is expected that the despatch of the Prospectus will be postponed to a date falling on or before 31 October 2025.

REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

In view of the delay in the despatch of the Prospectus Documents, the expected timetable of the Rights Issue and the associated trading arrangement is expected to be revised as follows:

Announcement of Rights Issue	Friday, 26 September 2025
Last day of dealings in the Shares on a cum-rights basis	Thursday, 9 October 2025
First day of dealings in the Shares on an ex-rights basis	Friday, 10 October 2025
Latest time for lodging transfer documents of the Shares in order to qualify for the Rights Issue	4:30 p.m. on Monday, 13 October 2025
Register of members of the Company closes for determining entitlements under the Rights Issue (both days inclusive)	Tuesday, 14 October 2025 to Monday, 20 October 2025
Record date for determining entitlements under the Rights Issue	Monday, 20 October 2025
Register of members of the Company reopens	Tuesday, 21 October 2025
Despatch of Prospectus Documents (in the case of Non-Qualifying Shareholders, the Prospectus only)	Friday, 31 October 2025
First day of dealing in Nil Paid Rights	Tuesday, 4 November 2025
Latest time for splitting Provisional Allotment Letters	4:30 p.m., on Thursday, 6 November 2025
Last day of dealing in Nil Paid Rights	Tuesday, 11 November 2025
Latest time for acceptance and payment for the Rights shares and application for Excess Rights Shares	4:00 p.m., on Friday, 14 November 2025
Announcement of the results of the Rights Issue to be posted on the Stock Exchange's website and the Company's website on or before	Friday, 21 November 2025
Despatch of Refund cheques (if any)	Monday, 24 November 2025
Despatch of certificates for fully-paid Rights Shares	Monday, 24 November 2025

Commencement of dealings in fully-paid Rights Shares. . . . . . . 9:00 a.m. on Tuesday, 25 November 2025

Designated broker starts to stand in the market to provide matching services for odd lots of Shares. . . . . .9:00 a.m., on Tuesday, 25 November 2025

Designated broker ceases to stand in the market to provide matching services for odd lots of Shares. . . . . 4:00 p.m., on Monday, 15 December 2025

Note: All times and dates in this announcement refer to Hong Kong local times and dates. Shareholders should note that the dates or deadlines specified in the expected timetable for the Rights Issue as set out above, and in other parts of this announcement, are indicative only, the Board may extend, or make adjustment to, the timetable if it considers appropriate. Any such extension or adjustment to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

For and on behalf of the Board
Perfectech International Holdings Limited
Li Shaohua
Executive Director

Hong Kong, 21 October 2025

As at the date of this announcement, the Board comprises Mr. Li Shaohua, Mr. Poon Wai Yip, Albert and Mr. Zhong Shihui as executive Directors and Mr. Fung Chan Man Alex, Mr. Lau Shu Yan and Ms. Chan Po Lam as independent non-executive Directors.

* *for identification purpose only*