*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*

# PERFECTECH INTERNATIONAL HOLDINGS LIMITED
# 威發國際集團有限公司*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 00765)

## FURTHER DELAY IN DESPATCH OF PROSPECTUS AND REVISED TIMETABLE IN RELATION TO THE RIGHTS ISSUE OF RIGHTS SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES AT HK$0.295 PER RIGHTS SHARE ON A NON-UNDERWRITTEN BASIS

References are made to the announcements (the "**Announcements**") of Perfectech International Holdings Limited (the "**Company**") dated (i) 26 September 2025 in relation to, among others, the Rights Issue on the basis of one (1) Rights Share for every two (2) existing Shares at HK$0.295 per Rights Share on a non-underwritten basis; and (ii) 21 October 2025 in relation to the delay in despatch of the Prospectus and the revised timetable. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## FURTHER DELAY IN DESPATCH OF PROSPECTUS

As disclosed in the Announcements, the Prospectus Documents containing, among other things, the Prospectus setting out details of the Rights Issue, the PAL and the EAF were scheduled to be despatched to the Shareholders on Friday, 31 October 2025. As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus, it is expected that the despatch of the Prospectus will be postponed to a date falling on or before Friday, 14 November 2025.

**REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE**

In view of the further delay in the despatch of the Prospectus Documents, the expected timetable of the Rights Issue and the associated trading arrangement is expected to be revised as follows:

| | |
|---|---|
| Despatch of Prospectus Documents (in the case of Non-Qualifying Shareholders, the Prospectus only) | Friday, 14 November 2025 |
| First day of dealing in Nil Paid Rights | Tuesday, 18 November 2025 |
| Latest time for splitting Provisional Allotment Letters | 4:30 p.m., on Thursday, 20 November 2025 |
| Last day of dealing in Nil Paid Rights | Tuesday, 25 November 2025 |
| Latest time for acceptance and payment for the Rights shares and application for Excess Rights Shares | 4:00 p.m., on Friday, 28 November 2025 |
| Announcement of the results of the Rights Issue to be posted on the Stock Exchange's website and the Company's website on or before | Friday, 5 December 2025 |
| Despatch of Refund cheques (if any) | Monday, 8 December 2025 |
| Despatch of certificates for fully-paid Rights Shares | Monday, 8 December 2025 |
| Commencement of dealings in fully-paid Rights Shares | 9:00 a.m. on Tuesday, 9 December 2025 |
| Designated broker starts to stand in the market to provide matching services for odd lots of Shares | 9:00 a.m., on Tuesday, 9 December 2025 |
| Designated broker ceases to stand in the market to provide matching services for odd lots of Shares | 4:00 p.m., on Wednesday, 31 December 2025 |

*Note:* All times and dates in this announcement refer to Hong Kong local times and dates. Shareholders should note that the dates or deadlines specified in the expected timetable for the Rights Issue as set out above, and in other parts of this announcement, are indicative only, the Board may extend, or make adjustment to, the timetable if it considers appropriate. Any such extension or adjustment to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

For and on behalf of the Board
**Perfectech International Holdings Limited**
**Li Shaohua**
*Executive Director*

Hong Kong, 30 October 2025

*As at the date of this announcement, the Board comprises Mr. Li Shaohua, Mr. Poon Wai Yip, Albert and Mr. Zhong Shihui as executive Directors and Mr. Fung Chan Man Alex, Mr. Lau Shu Yan and Ms. Chan Po Lam as independent non-executive Directors.*

* *for identification purpose only*