



First Global Corporate Finance Co., Limited

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**Hang Yick Holdings Co Ltd**

Flat 606, 6/F

Sunray Industrial Centre

610 Cha Kwo Ling Road

Yau Tong, Kowloon, Hong Kong

13 January 2026

**Attn: The Board of Directors**

**Re: (1) PROPOSED SHARE CONSOLIDATION; (2) PROPOSED INCREASE IN  
AUTHORISED SHARE CAPITAL; AND (3) PROPOSED RIGHTS ISSUE ON  
THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY ONE (1)  
CONSOLIDATED SHARE HELD ON THE RECORD DATE ON A  
NON-UNDERWRITTEN BASIS**

We refer to the circular (the “**Circular**”) issued by Hang Yick Holdings Co Ltd (the “**Company**”) to the shareholders of the Company dated 13 January 2026. Terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

We hereby give our formal consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter, report, advice, opinion and/or references to our name in the form and context in which they respectively appear.

As at the date of this letter, we did not have any shareholding in any member of the Group and did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

In addition, we did not have any direct or indirect interest in any assets which have been acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group since 31 March 2025 (being the date to which the latest published audited financial statements of the Group were made up).

Yours faithfully,

Wendy Liu

*Managing Director*

First Global Corporate Finance Co., Limited