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# LOGAN

## 龙光集团

### Logan Group Company Limited

### 龍光集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3380 and Debt Stock Codes: 40754, 40527, 40508<sup>1</sup>)**

## UPDATES REGARDING HOLISTIC RESTRUCTURING PROPOSAL

Reference is made to the announcements of Logan Group Company Limited (the “**Company**”) dated 10 September 2025 and 25 September 2025 (the “**Announcements**”) in relation to, among other things, the Amended Holistic Restructuring Proposal (the “**Holistic Restructuring Proposal**”) and the Amended Holistic CSA (the “**Holistic CSA**”). Unless otherwise defined herein, capitalized terms used in this announcement have the same meanings as those defined in the Announcements.

The Company intends in due course to submit for filing the relevant documents to the Grand Court of the Cayman Islands, seeking permission to convene a meeting of scheme creditors in respect of a scheme of arrangement proposed to be implemented by the Company in the Cayman Islands (the “**Cayman Scheme**”). The Company will also in due course apply to the Court of First Instance of the High Court of the Hong Kong Special Administrative Region for permission to convene a meeting of scheme creditors in respect of a scheme of arrangement proposed to be implemented by the Company in Hong Kong (the “**HK Scheme**”, together with the Cayman Scheme, the “**Schemes**”).

In order allow sufficient time for implementation of the offshore restructuring, and in accordance with the applicable provisions of the Holistic CSA, the Company has reached an agreement with the Ad Hoc Group to further extend the Longstop Date (as defined in the Holistic CSA) to 31 March 2027.

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<sup>1</sup>*Note:* as of the date of this announcement, the debt securities of the Company with debt stock codes 40754, 40527 and 40508 remain listed on The Stock Exchange of Hong Kong Limited, and other debt securities of the Company have been delisted.

A notice regarding the extension of the Longstop Date will be disseminated by the Company to Consenting Creditors and will also be made available on the Transaction Website.

The Company will, at the appropriate time, make further announcements regarding the Holistic Restructuring Proposal (including in respect of the Schemes) in accordance with the provisions of the Listing Rules, the Securities and Futures Ordinance and/or applicable laws and regulations.

By Order of the Board  
**Logan Group Company Limited**  
**Kei Hoi Pang**  
*Chairman*

Hong Kong, 31 March 2026

*As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Ms. Huang Xiangling, Mr. Chen Yong and Mr. Zhou Ji; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca, Mr. Cai Suisheng and Dr. Liu Yongping.*